

Contract Data – Extensions & Re-extensions

Introduction This guide provides the procedures for completing the contract of a member who is extending or re-extending their enlistment contract.

Before you begin It is helpful to first run these reports to determine which members you need to submit a Begin Extension of Enlistment or a Begin Re-extension of Enlistment transaction for to ensure there is no lapse in time for the member.

- **Ext/Rext within 30 Days Report** – identifies extensions not executed with effective (begin) dates within the next 30 days (from current date).
- **Extensions Not Executed Report** – identifies extensions/re-extensions not executed using an open date range.

See the guide [Extension/Re-Extension Reports](#) for specifics on running these reports.

- Information**
- Should you discover that information on an Approved Contract is incorrect, you should notify your **HRSUP** immediately and have them submit a help ticket to PPC Customer Service for a correction of bad data or a cancelling of the contract. **PPC (ADV)** will recommend an appropriate resolution.
 - **The Begin Extension/Re-extension button can only be checked for approved contracts on the effective date or after.** This transaction **does not** require approval by a supervisor. If this transaction is being submitted following a member's Voluntary/Involuntary Retention transaction, then this transaction and the Begin Extension transaction shall have the same signature date/effective date.
 - This transaction should not be approved in DA until the SPO receives the signed Agreement to Extend Enlistment (CG-3301B).
 - The signature date for regular extensions will be the date the CG-3301B is signed by the member and person witnessing the oath. For prior service OCS candidates who must extend to meet obligated service requirements, the signature date of this transaction will be the same as the Enlistment Date on the Enlistment Contract transaction.
 - If a non-U.S. citizen (alien) at the time of original enlistment, a member must be a naturalized citizen to extend enlistment. Only the Commander, (CGPSC) may authorize non-U.S. citizens to extend their enlistment.
-

Known Issues **Edits while approval is pending:** Once you submit a transaction for approval, you must not make changes to that transaction unless you first *withdraw* the approval request, or the auditor has *denied* the request.

Leave – When an executed approved contract that had leave sold on it is cancelled, the leave will be sold again when the cancellation transaction is approved. **PPC will need to manually adjust the leave.** When the cancelled contract is submitted in DA, it must be routed to PPC for approval. A ticket will need to be submitted to PPC informing us that a cancellation needs to be approved and that leave needs to be adjusted. You must attach all supporting documentation to the ticket.

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Contract Data – Extensions & Re-extensions, Continued

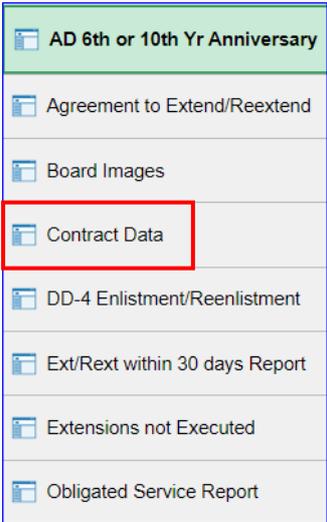
Canceling a Contract

When cancelling an Extension/Re-extension, **SPOs should click the Cancel Contract button and approve the cancellation, then submit a Trouble Ticket to PPC Customer Care** requesting approval of the cancelled contract. The Trouble Ticket must contain an explanation for the cancellation and all supporting documentation as appropriate.

Contract Status/Content	Contract Type/Clauses	Reason/Oath Info	Contract Leave	Mbr Service Dates	>
Jean Grey		Person ID 1234567			
Contract Data					
Contract Number:	0002	Begin Date:	07/02/2019	Contract Status:	Active
		Expected End Date:	10/01/2022		
Total Length of Extensions this Enlistment(YMM):	100	Number of Extensions this Enlistment:	1		
Contract Type					
Effective Date:	10/02/2021	Contract Type:	EXT Extension	Cancel Contract	<input type="checkbox"/> Cancelled

Procedures

See below.

Step	Action
1	<p>Click on the Career Management tile.</p> 
2	<p>Select the Contract Data option.</p> 

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Contract Data – Extensions & Re-extensions, Continued

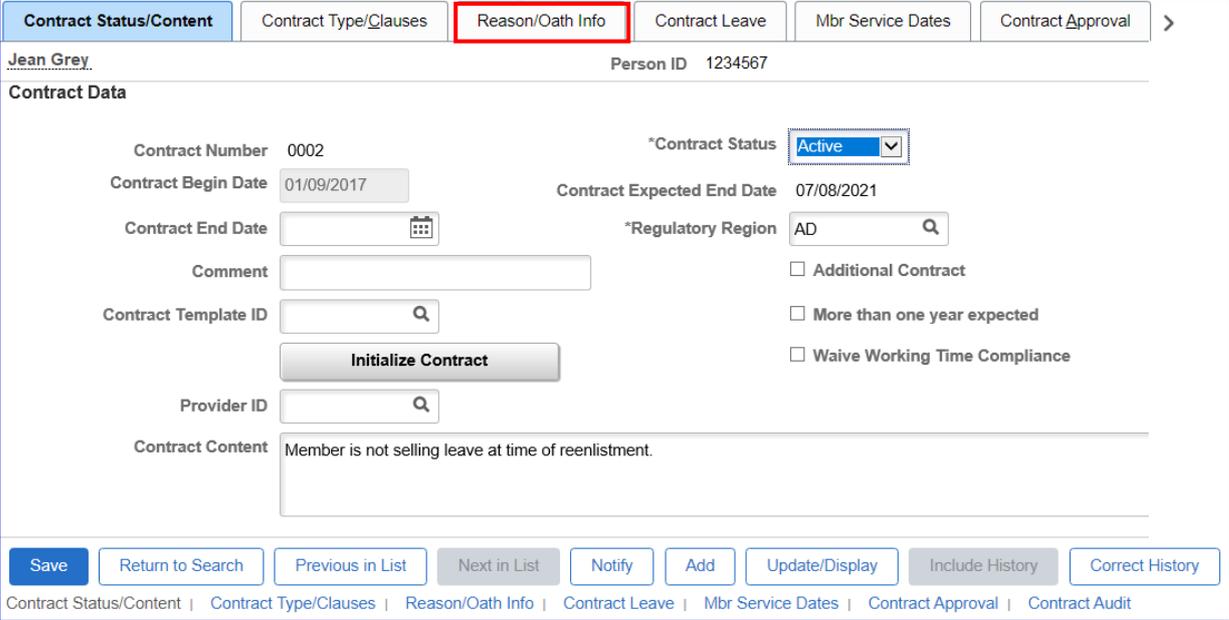
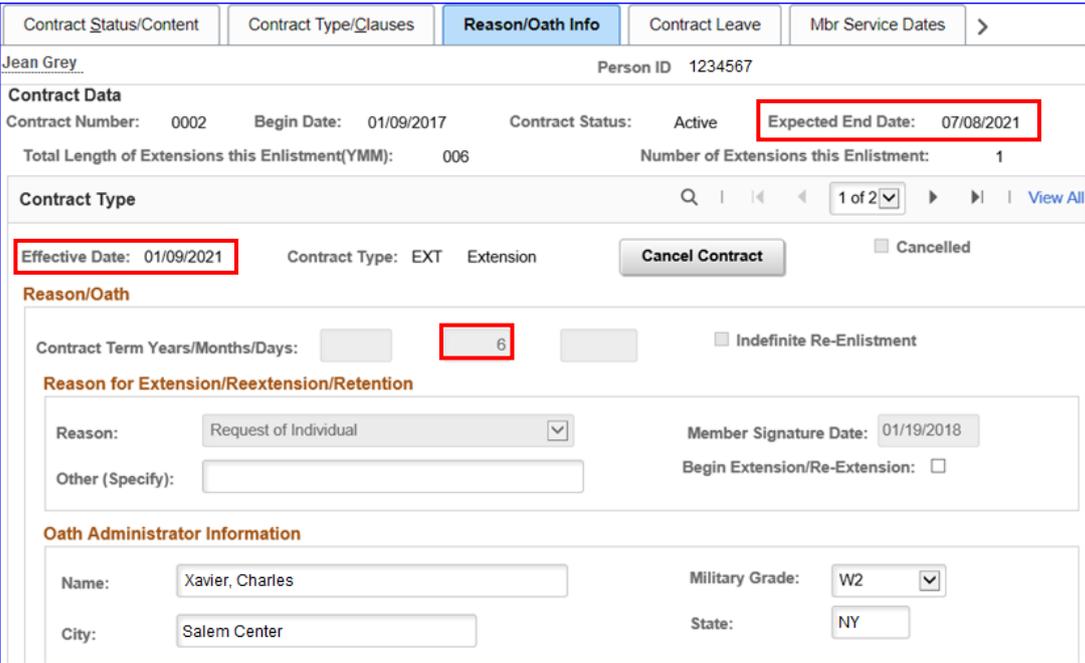
Procedures,
continued

Step	Action																								
3	<p>Enter the Empl ID, be sure the Include History box is checked and click Search.</p> <div data-bbox="236 488 1257 1357" style="border: 1px solid black; padding: 5px;"> <p>Update Contracts Enter any information you have and click Search. Leave fields blank for a list of all values.</p> <p> <input type="button" value="Find an Existing Value"/> <input type="button" value="Add a New Value"/> </p> <p>Search Criteria</p> <p>Empl ID begins with <input type="text" value="1234567"/> <input type="button" value="Q"/></p> <p>Contract Number begins with <input type="text"/></p> <p>Name begins with <input type="text"/></p> <p>Last Name begins with <input type="text"/></p> <p>Second Last Name begins with <input type="text"/></p> <p>Alternate Character Name begins with <input type="text"/></p> <p> <input checked="" type="checkbox"/> Include History <input type="checkbox"/> Correct History <input type="checkbox"/> Case Sensitive </p> <p> <input type="button" value="Search"/> <input type="button" value="Clear"/> Basic Search <input type="button" value="Save Search Criteria"/> </p> <p> Find an Existing Value Add a New Value </p> </div>																								
4	<p>The Search Results will display. Select the Contract Number of the current active contract (in this case 0002). If this is a member's first contract, you will be automatically directed to Step 5.</p> <div data-bbox="236 1503 1449 1756" style="border: 1px solid black; padding: 5px;"> <p>Search Results</p> <p>View All 1-2 of 2</p> <table border="1"> <thead> <tr> <th>Empl ID</th> <th>Empl Record</th> <th>Contract Number</th> <th>Name</th> <th>Last Name</th> <th>Contract Begin Date</th> <th>Contract End Date</th> <th>Contract Status</th> </tr> </thead> <tbody> <tr> <td>1234567</td> <td>(blank)</td> <td>0001</td> <td>Jean Grey</td> <td>Grey</td> <td>01/15/2013</td> <td>(blank)</td> <td>Active</td> </tr> <tr> <td>1234567</td> <td>(blank)</td> <td>0002</td> <td>Jean Grey</td> <td>Grey</td> <td>01/09/2017</td> <td>(blank)</td> <td>Active</td> </tr> </tbody> </table> </div>	Empl ID	Empl Record	Contract Number	Name	Last Name	Contract Begin Date	Contract End Date	Contract Status	1234567	(blank)	0001	Jean Grey	Grey	01/15/2013	(blank)	Active	1234567	(blank)	0002	Jean Grey	Grey	01/09/2017	(blank)	Active
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Contract Data – Extensions & Re-extensions, Continued

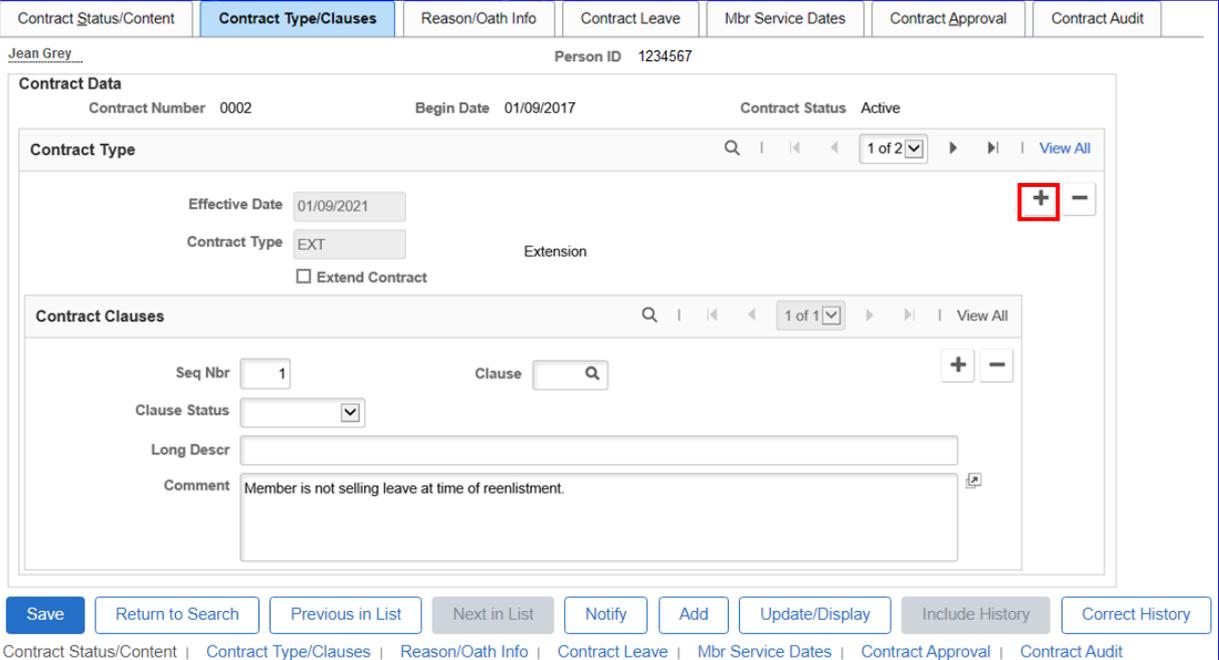
Procedures,
continued

Step	Action
<p>5</p>	<p>The Contract Status/Content tab will display. Select the Reason/Oath Info tab.</p> 
<p>6</p>	<p>The Reason/Oath Info tab will display:</p> <ul style="list-style-type: none"> It is a best practice to note the Effective Date of the current contract, the Expected End Date and the Contract Term Years/Months/Days to establish the date of the extension/re-extension. 

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Contract Data – Extensions & Re-extensions, Continued

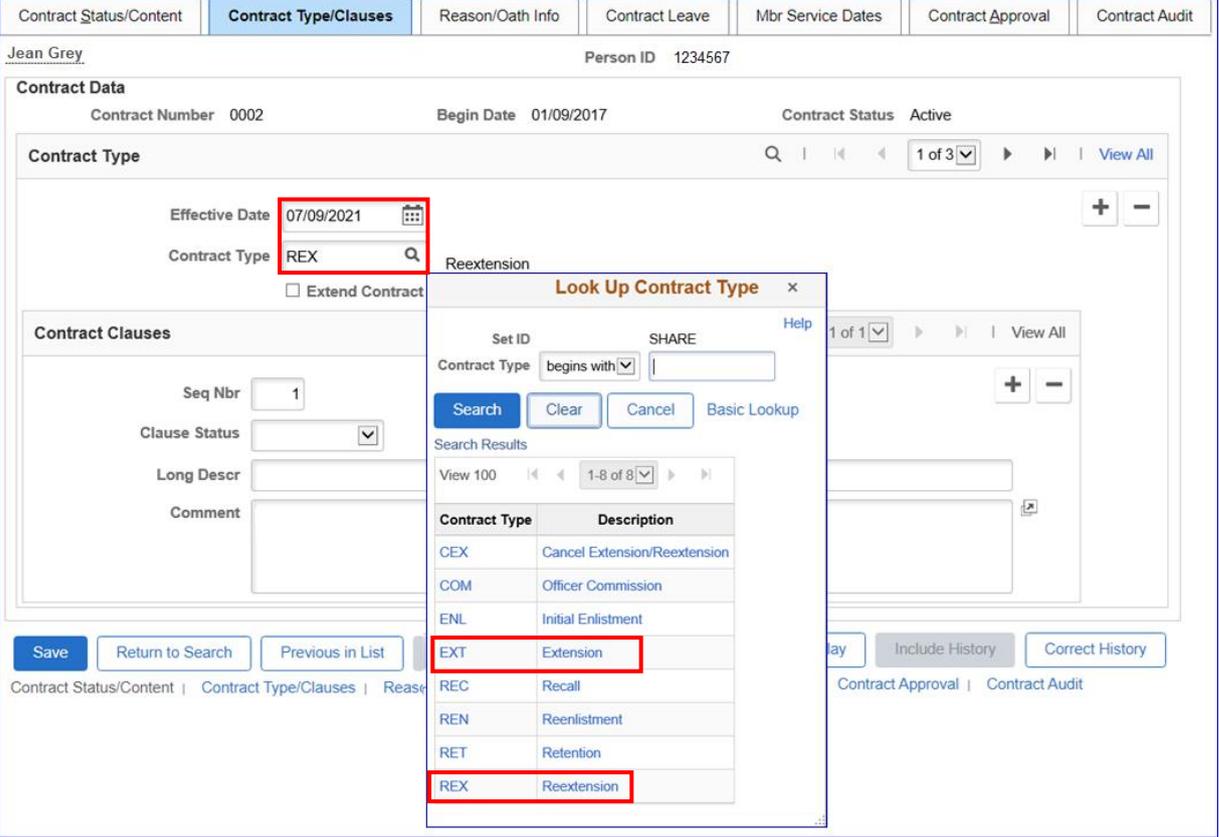
Procedures,
continued

Step	Action
7	<p>Select the Contract Type/Clauses tab.</p> 
8	<p>The Contract Type/Clauses tab will display. Click on the Plus button to add a new row.</p> 

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Contract Data – Extensions & Re-extensions, Continued

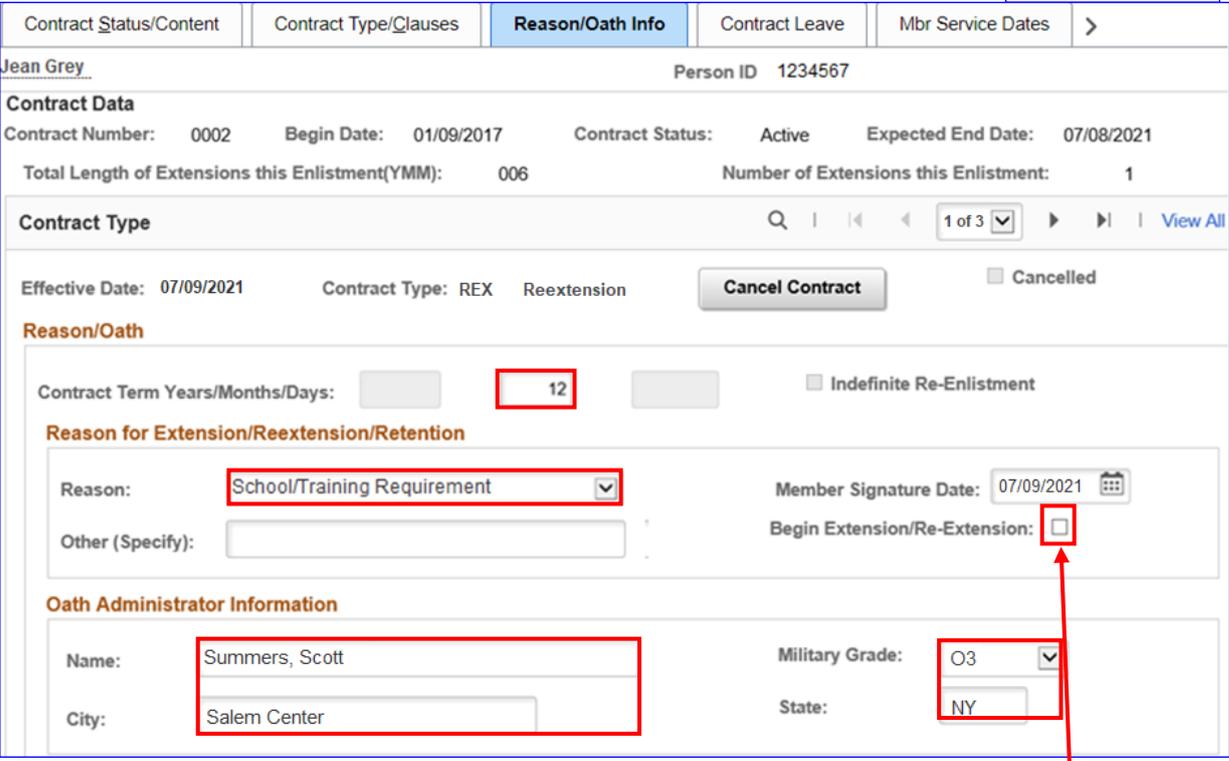
Procedures,
continued

Step	Action
<p>9</p>	<p>Enter the following:</p> <ul style="list-style-type: none"> • Effective Date – Enter the first day after the last contract ended. • Contract Type – Select from the look up icon. <ul style="list-style-type: none"> – EXT – Select for an Extension of enlistment. – REX – Select for a Re-extension of enlistment (this example).  <p>The screenshot shows the 'Contract Data' entry screen for Jean Grey (Person ID 1234567). The 'Contract Type' field is set to 'REX'. A 'Look Up Contract Type' pop-up window is open, displaying a list of contract types. The 'EXT' (Extension) and 'REX' (Reextension) options are highlighted in red. The 'Effective Date' is set to 07/09/2021.</p>
<p>10</p>	<p>Select the Reason/Oath Info tab.</p>  <p>The screenshot shows the 'Contract Data' entry screen with the 'Reason/Oath Info' tab selected. The 'Reason/Oath Info' tab is highlighted in red.</p>

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Contract Data – Extensions & Re-extensions, Continued

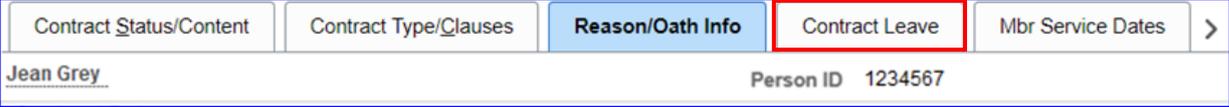
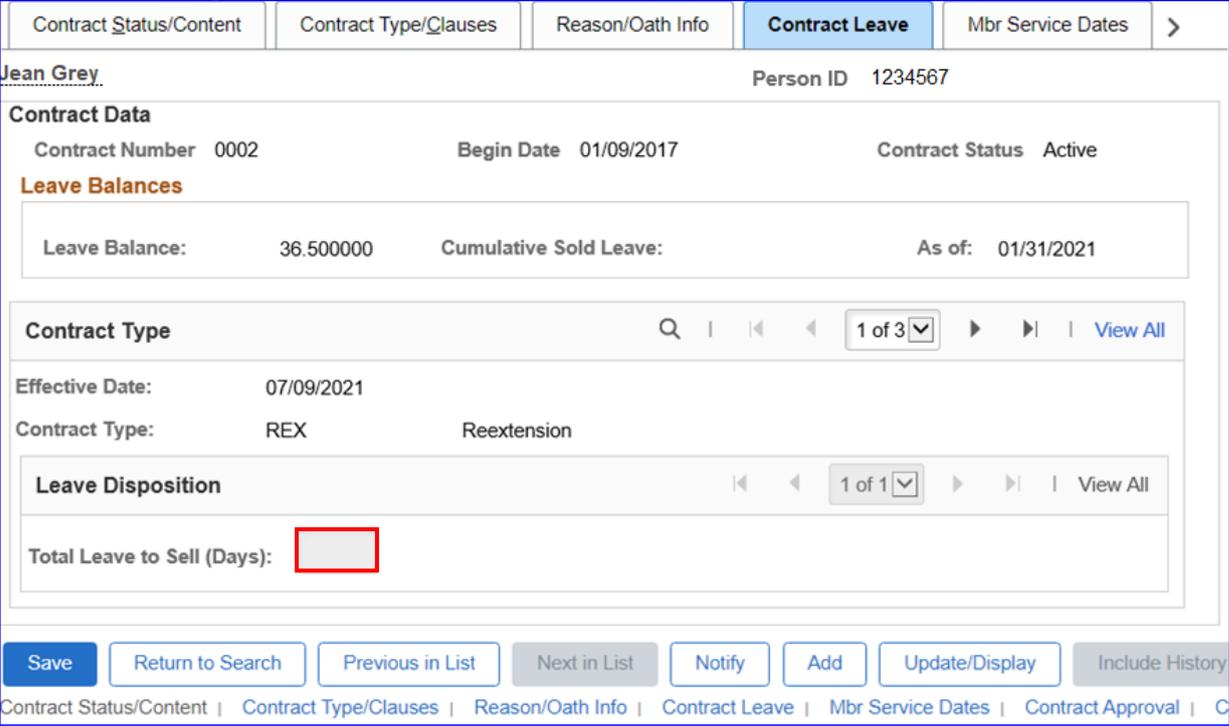
Procedures,
continued

Step	Action
<p>11</p>	<p>The Reason/Oath Info tab will display:</p> <ul style="list-style-type: none"> • Enter the Contract Term Years/Months/Days (in Months). • Reason – Select an option from the drop-down. IAW Enlistments, Evaluations, and Advancements, COMDTINST M1000.2, Chap 1.F.1.a, this field needs to reflect the actual reason for the service obligation. • Member’s Signature Date – Ensure it is the date of the re-extension. • Name & Military Grade – Enter the Oath Administrator’s information (Last, First, Middle). • City & State – Enter the City and State where the oath is being administered. <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p>Assigned to Station OUTCONUS Authorized By MPC (egm) Awaits Review Authority Action Completion of Cruise Aboard V Convenience of Government Court Martial or Punishment Crewmember On Cutter at Sea Data Conversion Expiration of Enlistment INCONUS OUTCONUS Medical Disability Obligated Service Advancement Obligated Service Retirement Obligated Service SRB Bonus Public Interest Request of Individual Request of Member School/Training Requirement Tuition Assistance Program War Or Other Nat Emergency</p> </div>  <div style="border: 2px solid red; padding: 10px; margin-top: 10px;"> <p>NOTE: If this contract is being entered for a future date, you MUST navigate back to this tab and check the Begin Extension/Re-Extension box. DO NOT check this box until the approval process is complete. The contract WILL NOT begin until this box is checked. If NOT checked, it will appear to be working but PPC ADV must do corrections behind the scenes.</p> </div>

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Contract Data – Extensions & Re-extensions, Continued

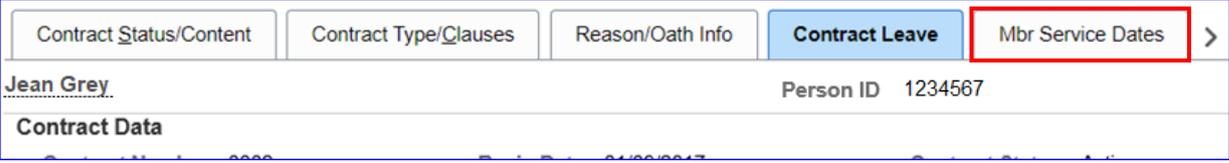
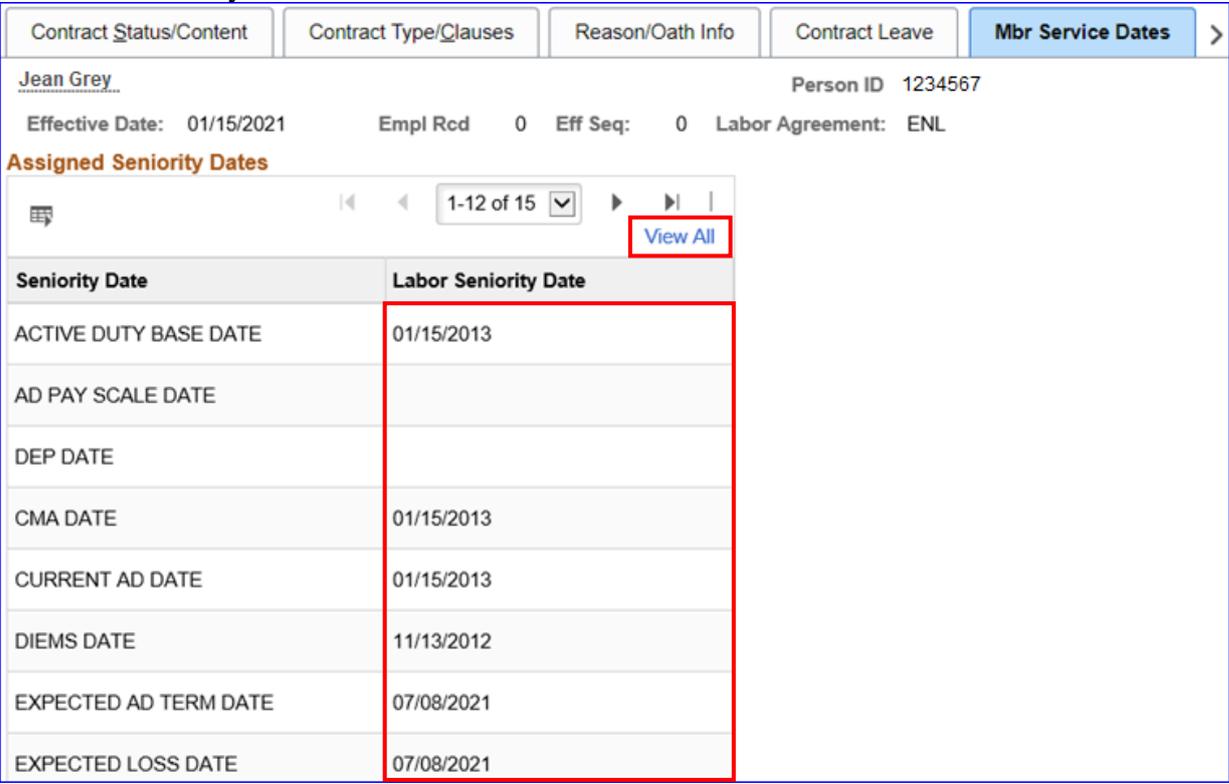
Procedures,
continued

Step	Action
12	<p>Select the Contract Leave tab.</p> 
13	<p>The Contract Leave tab will display: Enter the Total Leave to Sell (Days) that the member wishes to sell (only applicable for extensions, CANNOT sell leave on a re-extension).</p> <p>NOTE: The leave will not sell until the contract has begun (see Beginning an Extension of Enlistment or Beginning a Re-extension user guide for starting the extension or re-extension, see NOTE in step 11).</p> 

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Contract Data – Extensions & Re-extensions, Continued

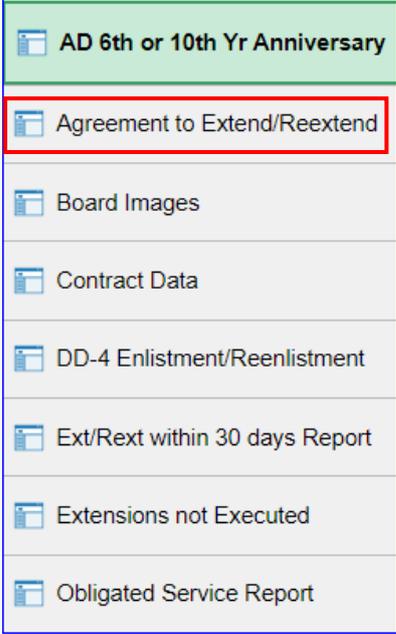
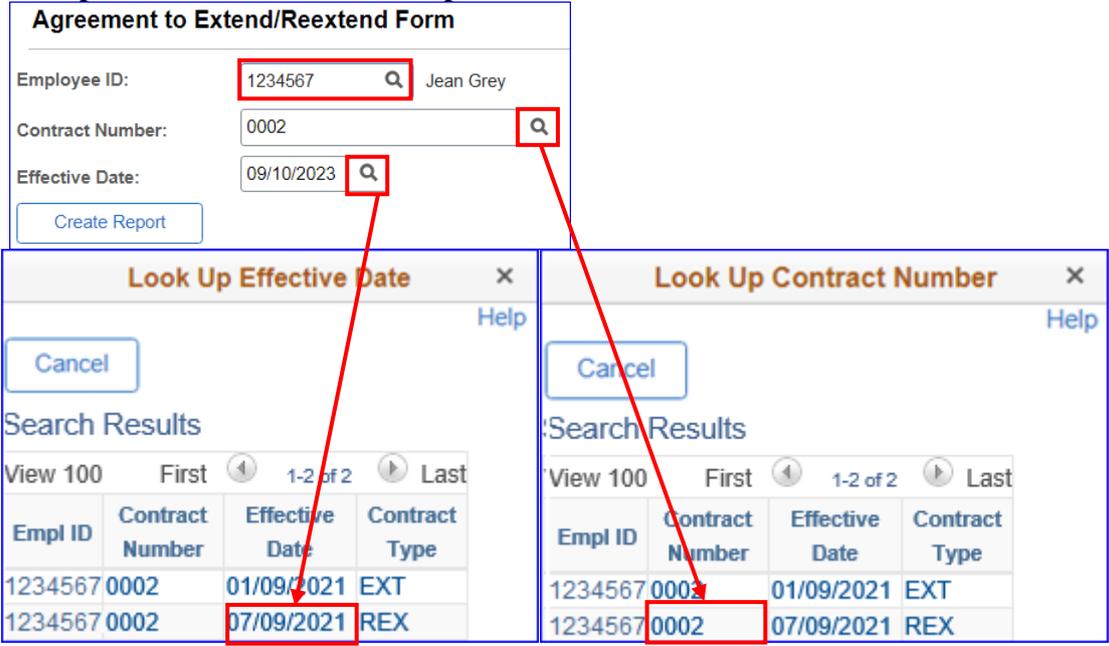
Procedures,
continued

Step	Action																		
14	<p>Select the Mbr Service Dates tab.</p> 																		
15	<p>The Mbr Service Dates tab will display: Click View All to review all the Labor Seniority Dates for accuracy.</p>  <table border="1" data-bbox="236 1014 970 1541"> <thead> <tr> <th data-bbox="240 1021 619 1057">Seniority Date</th> <th data-bbox="619 1021 965 1057">Labor Seniority Date</th> </tr> </thead> <tbody> <tr> <td data-bbox="240 1057 619 1115">ACTIVE DUTY BASE DATE</td> <td data-bbox="619 1057 965 1115">01/15/2013</td> </tr> <tr> <td data-bbox="240 1115 619 1173">AD PAY SCALE DATE</td> <td data-bbox="619 1115 965 1173"></td> </tr> <tr> <td data-bbox="240 1173 619 1232">DEP DATE</td> <td data-bbox="619 1173 965 1232"></td> </tr> <tr> <td data-bbox="240 1232 619 1290">CMA DATE</td> <td data-bbox="619 1232 965 1290">01/15/2013</td> </tr> <tr> <td data-bbox="240 1290 619 1348">CURRENT AD DATE</td> <td data-bbox="619 1290 965 1348">01/15/2013</td> </tr> <tr> <td data-bbox="240 1348 619 1406">DIEMS DATE</td> <td data-bbox="619 1348 965 1406">11/13/2012</td> </tr> <tr> <td data-bbox="240 1406 619 1464">EXPECTED AD TERM DATE</td> <td data-bbox="619 1406 965 1464">07/08/2021</td> </tr> <tr> <td data-bbox="240 1464 619 1523">EXPECTED LOSS DATE</td> <td data-bbox="619 1464 965 1523">07/08/2021</td> </tr> </tbody> </table>	Seniority Date	Labor Seniority Date	ACTIVE DUTY BASE DATE	01/15/2013	AD PAY SCALE DATE		DEP DATE		CMA DATE	01/15/2013	CURRENT AD DATE	01/15/2013	DIEMS DATE	11/13/2012	EXPECTED AD TERM DATE	07/08/2021	EXPECTED LOSS DATE	07/08/2021
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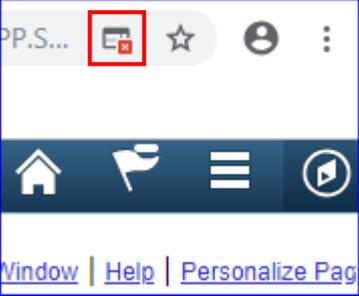
Procedures,
continued

Step	Action																								
<p>16</p>	<p>The Contract should be printed out and signed before it is approved. To print, while still in the Career Management tile, select the Agreement to Extend/Reextend option.</p>  <p>The screenshot shows a vertical list of menu items. The item 'Agreement to Extend/Reextend' is highlighted with a red rectangular border. Other items include 'AD 6th or 10th Yr Anniversary', 'Board Images', 'Contract Data', 'DD-4 Enlistment/Reenlistment', 'Ext/Rext within 30 days Report', 'Extensions not Executed', and 'Obligated Service Report'.</p>																								
<p>17</p>	<p>Enter the Employee ID and select the Contract Number and the Effective Date from the lookup icons and click Create Report.</p>  <p>The screenshot shows the 'Agreement to Extend/Reextend Form' with three input fields: 'Employee ID' (1234567), 'Contract Number' (0002), and 'Effective Date' (09/10/2023). Each field has a search icon. Below the form are two lookup windows: 'Look Up Effective Date' and 'Look Up Contract Number'. Both windows show search results tables. Red arrows point from the search icons in the form to the corresponding search results in the lookup windows. In the 'Look Up Effective Date' window, the date '07/09/2021' is highlighted in red. In the 'Look Up Contract Number' window, the contract number '0002' is highlighted in red.</p> <p>Agreement to Extend/Reextend Form</p> <p>Employee ID: 1234567 Jean Grey</p> <p>Contract Number: 0002</p> <p>Effective Date: 09/10/2023</p> <p>Create Report</p> <p>Look Up Effective Date</p> <p>Search Results</p> <table border="1"> <thead> <tr> <th>Empl ID</th> <th>Contract Number</th> <th>Effective Date</th> <th>Contract Type</th> </tr> </thead> <tbody> <tr> <td>1234567</td> <td>0002</td> <td>01/09/2021</td> <td>EXT</td> </tr> <tr> <td>1234567</td> <td>0002</td> <td>07/09/2021</td> <td>REX</td> </tr> </tbody> </table> <p>Look Up Contract Number</p> <p>Search Results</p> <table border="1"> <thead> <tr> <th>Empl ID</th> <th>Contract Number</th> <th>Effective Date</th> <th>Contract Type</th> </tr> </thead> <tbody> <tr> <td>1234567</td> <td>0002</td> <td>01/09/2021</td> <td>EXT</td> </tr> <tr> <td>1234567</td> <td>0002</td> <td>07/09/2021</td> <td>REX</td> </tr> </tbody> </table>	Empl ID	Contract Number	Effective Date	Contract Type	1234567	0002	01/09/2021	EXT	1234567	0002	07/09/2021	REX	Empl ID	Contract Number	Effective Date	Contract Type	1234567	0002	01/09/2021	EXT	1234567	0002	07/09/2021	REX
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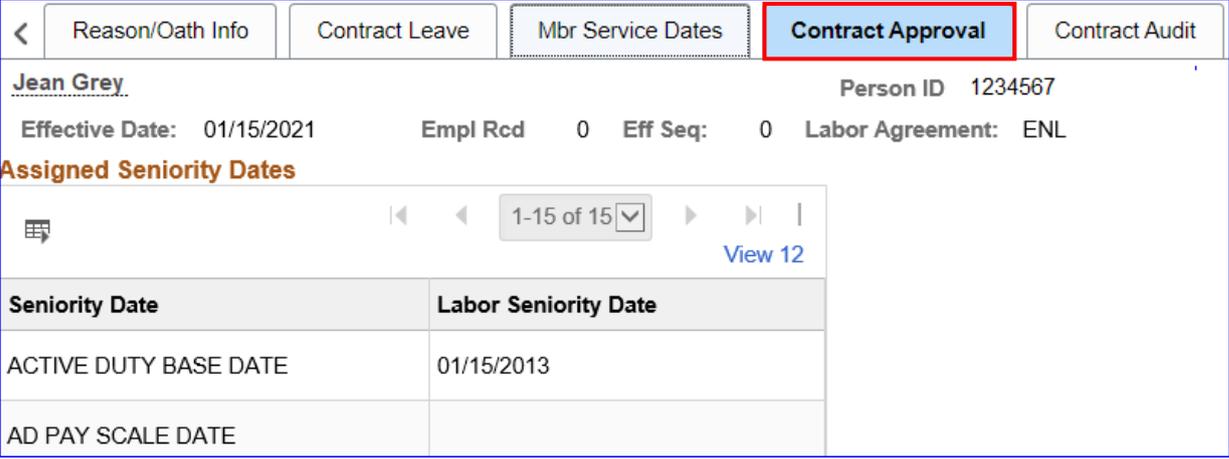
Procedures,
continued

Step	Action																																																
<p>18</p>	<p>A printable copy of the Agreement to Extend/Re-extend Enlistment will display. Scroll to the bottom of the document and select the Printer Icon.</p> <div data-bbox="236 524 1287 965" style="border: 1px solid black; padding: 5px;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="2" style="font-size: small;">DEPARTMENT OF HOMELAND SECURITY U.S.COAST GUARD CG-3301B (Rev 12-14)</td> <td colspan="2" style="text-align: center;">AGREEMENT TO EXTEND/REEXTEND ENLISTMENT</td> </tr> <tr> <td style="font-size: x-small;">1. NAME (Last, First, Middle)</td> <td style="font-size: x-small;">2. SOCIAL SECURITY NUMBER</td> <td style="font-size: x-small;">3.RATE</td> <td style="font-size: x-small;">4.EFFECTIVE DATE OF THIS EXTENSION/REEXTENSION</td> </tr> <tr> <td>Grey, Jean</td> <td>123-45-6789</td> <td>YN1</td> <td>2021 JUL 09</td> </tr> <tr> <td style="font-size: x-small;">5.TERM OF EXTENSION/REEXTENSION (Years and Months)</td> <td style="font-size: x-small;">6. NUMBER OF EXTENSIONS THIS ENLISTMENT</td> <td style="font-size: x-small;">7.ENLISTMENT EXTENDED FOR A TOTAL OF</td> <td style="font-size: x-small;">8.NEW EXPIRATION OF ENLISTMENT DATE (Includes this Extension)</td> </tr> <tr> <td>1 Years 00 Months</td> <td>2</td> <td>1 Years 06 Months</td> <td>2022 JUL 08</td> </tr> <tr> <td colspan="4" style="font-size: x-small;">9.REASON OF EXTENSION/REEXTENSION THIS ENLISTMENT</td> </tr> <tr> <td><input type="checkbox"/> REQUEST OF INDIVIDUAL</td> <td><input type="checkbox"/> AUTHORIZED BY COMMANDER CGPC</td> <td colspan="2"></td> </tr> <tr> <td><input type="checkbox"/> SCHOOL TRAINING/REQUIREMENT</td> <td><input type="checkbox"/> OBLIGATED SERVICE FOR ADVANCEMENT</td> <td colspan="2"></td> </tr> <tr> <td><input type="checkbox"/> OBLIGATED SERVICE FOR TRANSFER (INCONUS/OUTCONUS)</td> <td><input type="checkbox"/> OBLIGATED SERVICE FOR SRB BONUS</td> <td colspan="2"></td> </tr> <tr> <td><input type="checkbox"/> PARTICIPATION IN TUITION ASSISTANCE PROGRAM</td> <td><input type="checkbox"/> COMPLETION OF CRUISE ABOARD VESSEL</td> <td colspan="2"></td> </tr> <tr> <td><input type="checkbox"/> OBLIGATED SERVICE FOR RETIREMENT</td> <td><input type="checkbox"/> OTHER (Specify)</td> <td colspan="2"></td> </tr> <tr> <td colspan="4" style="font-size: x-small;">10.</td> </tr> </table>  </div> <p>NOTE: If you are using Chrome as a browser and Pop Up Blocker is enabled (and cannot be disabled), here is a work around to print the document. In the upper right hand corner of the browser, click the icon with the red x and then click the .pdf link and the document will open.</p> <div data-bbox="236 1115 595 1411" style="border: 1px solid black; padding: 5px;">  </div> <div data-bbox="236 1451 746 1778" style="border: 1px solid black; padding: 5px;"> <p>Pop-ups blocked:</p> <ul style="list-style-type: none"> • https://hcenv5.direct...y9KIA--/CG3301_REPT.pdf <p> <input type="radio"/> Always allow pop-ups and redirects from https://hcenv5.direct-access.us <input checked="" type="radio"/> Continue blocking </p> <p> <input type="button" value="Manage"/> <input type="button" value="Done"/> </p> </div>	DEPARTMENT OF HOMELAND SECURITY U.S.COAST GUARD CG-3301B (Rev 12-14)		AGREEMENT TO EXTEND/REEXTEND ENLISTMENT		1. NAME (Last, First, Middle)	2. SOCIAL SECURITY NUMBER	3.RATE	4.EFFECTIVE DATE OF THIS EXTENSION/REEXTENSION	Grey, Jean	123-45-6789	YN1	2021 JUL 09	5.TERM OF EXTENSION/REEXTENSION (Years and Months)	6. NUMBER OF EXTENSIONS THIS ENLISTMENT	7.ENLISTMENT EXTENDED FOR A TOTAL OF	8.NEW EXPIRATION OF ENLISTMENT DATE (Includes this Extension)	1 Years 00 Months	2	1 Years 06 Months	2022 JUL 08	9.REASON OF EXTENSION/REEXTENSION THIS ENLISTMENT				<input type="checkbox"/> REQUEST OF INDIVIDUAL	<input type="checkbox"/> AUTHORIZED BY COMMANDER CGPC			<input type="checkbox"/> SCHOOL TRAINING/REQUIREMENT	<input type="checkbox"/> OBLIGATED SERVICE FOR ADVANCEMENT			<input type="checkbox"/> OBLIGATED SERVICE FOR TRANSFER (INCONUS/OUTCONUS)	<input type="checkbox"/> OBLIGATED SERVICE FOR SRB BONUS			<input type="checkbox"/> PARTICIPATION IN TUITION ASSISTANCE PROGRAM	<input type="checkbox"/> COMPLETION OF CRUISE ABOARD VESSEL			<input type="checkbox"/> OBLIGATED SERVICE FOR RETIREMENT	<input type="checkbox"/> OTHER (Specify)			10.			
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Contract Data – Extensions & Re-extensions, Continued

Procedures,
continued

Step	Action
<p>19</p>	<p>Select the Contract Approval tab.</p> 
<p>20</p>	<p>The Contract Approval tab will display: Click the Submit for Approval button.</p> 